



KALYANI CAST TECH LIMITED

(Formerly Known As; “Kalyani Cast Tech Private Limited”)

Date: 29.05.2025

BSE Limited
P J Towers
Dalal Street, fort
Mumbai – 400 001

COMPANY CODE NO.: 544023

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at their meeting held on 29th May, 2025 at Registered Office of the Company situated at B-144, 2nd Floor, DDA Shed, Okhla Industrial Area, Phase-1, Delhi-110020 have considered and approved the Standalone and Consolidated Audited Financial Results of the Company along with Audit Report for the Half and financial year ended on 31st March, 2025.

We enclose herewith a copy of the said Standalone and consolidated Financial Results along with the Auditor’s Report by the Statutory Auditors of the Company.

The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 6:45 P.M.

This is for your information and record.

Thanking You

Yours faithfully,

For **Kalyani Cast Tech Limited**

Jayashree Kumar
Digitally signed
by Jayashree
Kumar
Date: 2025.05.29
18:46:50 +05'30'

Jayashree Kumar
(Whole Time Director)

Place: New Delhi

Reg. Office: B-144, 2nd Floor, DDA Shed, Okhla Industrial Area, Phase-1, Delhi-110020

Factory: Village Mamria Thethar, Distt. Rewari (Hr.)

Tel: 011-26444400, **Mobile:** 09650891119, **E-mail:** info@kalyanicasttech.com,
Kalyanicasttech@gmail.com **CIN:** L26990DL2012PLC242760



KALYANI CAST TECH LIMITED

(Formerly Known As; "Kalyani Cast Tech Private Limited")

Date:29/05/2025

OVERVIEW OF THE FINANCIAL YEAR 2024-2025 AND FUTURE EXPANSION PLAN

Our company, Kalyani Cast Tech Limited, is engaged in the manufacturing of various types of cargo containers including special type of containers such as dwarf containers for general cargo, dwarf container for steel cargo, super heavy coil containers, enhance capacity side access containers etc. In FY 2024-25, we made significant strides toward our vision of becoming a pioneer container manufacturing industry.

KEY FINANCIAL PARAMETERS:

This has been another spectacular year for us and for the first time our company has entered into a billion-rupee club in terms of revenue. In FY 2024-25 our company delivered exceptional financial performance, driven by a strategic focus on growth and profitability. Revenue rise to Rs.139.86 crores, marking a substantial 48 % increase from Rs. 95.11 crores in FY 2023-24. PAT also saw significant improvement, growing by 48 percent from 9.6 cores to 14.25 CRS. Additionally, Earnings Per Share (EPS) increased from Rs. 16.41 to Rs.19.85, representing a 21% growth. These results highlight our commitment to strengthening financial fundamentals and creating sustained value for our stakeholders.

FUTURE BUSINESS PLANS:

ORDER BOOK FOR FY 2025-26:

The company has sound order book worth Rs 110 Crs presently and likely to have targeted growth for this FY also. Out of this 110 crores Rs 30 Crs work has already been completed in first two months of FY which is more than 3 months revenue of last FY.

EXPANSION PLANS:

Our Company has acquired 110 acres out of total 144 acres planned of land at a very strategic near to the port in order to set up the following facilities;

1. Gati Shakti Cargo Rail Terminal: For which In Principle approval (IPA) of Railways has already been received.
2. Setting up Wagon Manufacturing unit with annual capacity of 7500-8000 units: Construction of factory started.
3. Additional capacity for manufacturing of containers: 10000 containers annually totaling 16000 TEUS including the existing facility
4. Setting up the unit for manufacturing of refrigerated containers.

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Tel: 011-26444400, **Mobile:** 09650891119, **E-mail:** Kalyanicasttech@gmail.com

CIN: U26990DL2012PLC242760



KALYANI CAST TECH LIMITED

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5. Setting up of steel foundry for Bogies, Couplers, and wheel sets for railway wagons.
6. Ancillary units for wagons and containers.

Our Company has big vision in terms of expansion in next 4-5 years with capital investment of 450-500 crores

MANAGEMENT'S VISION:

The financial year 2024–2025 marked a significant milestone in terms of growth and operational resilience. Our vision is to position Kalyani Cast Tech Limited as a key contributor to the nation's wealth and employment generation by way of design development and manufacturing of special containers, wagons, and other backward & forward integration of various logistics segments in order to reduce the unit cost of transportation in turn logistics cost for domestic and EXIM cargo. Our company is a true ambassador of Make in India initiative and help in import substitution in big way.

With our major expansion projects getting completed in FY 25-26 we expect the revenue increase will have the quantum jump from FY 26-27 from additional manufacturing activities.

Presently we are one of the biggest container manufacturers in India and we have vision of becoming the biggest wagon manufacturer in India with major backward and forward integration project in line. The annual turnover expected after next 7-8 years will be more than Rs 4000 Crores.

For Kalyani Cast-Tech Limited

Kalyani Cast-Tech Ltd.

Managing Director

Naresh Kumar
(Managing Director)

Reg. Office: B-144, 2nd Floor, DDA Shed, Okhla Industrial Area, Phase-1, Delhi-110020

Factory: Village Mamria Thethar, Distt. Rewari (Hr.)

Tel: 011-26444400, **Mobile:** 09650891119, **E-mail:** Kalyanicasttech@gmail.com

CIN: U26990DL2012PLC242760

KALYANI CAST-TECH LIMITED
(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")
CIN:U26990DL2012PLC242760
Regd. Off.: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

Statement of Standalone Financial Results For The Year ended as on 31st March,2025 pursuant to Regulation 33 of SEBI (LODR) Regulations,2015 (Amended)

(All amounts in Lakhs, except share data and where otherwise stated)

| Sr. No. | PARTICULARS | Half-Year Ended | | | Year Ended | |
|---------|---|------------------------|----------------------------|------------------------|------------------------|------------------------|
| | | As at 31st March, 2025 | As at 30th September, 2024 | As at 31st March, 2024 | As at 31st March, 2025 | As at 31st March, 2024 |
| I. | INCOME | | | | | |
| | Revenue From Operations | 6,902.79 | 7,019.50 | 4,525.62 | 13,922.29 | 9,447.71 |
| | Other Income | 25.10 | 41.31 | 53.13 | 66.41 | 63.64 |
| | Total Income | 6,927.89 | 7,060.81 | 4,578.75 | 13,988.70 | 9,511.35 |
| II. | EXPENSES | | | | | |
| | Cost of Materials Consumed | 5,245.88 | 5,625.27 | 3,757.49 | 10,871.15 | 7,408.29 |
| | Change in Inventories of Finished goods,work-in-progress and Stock-in-Trade | 330.47 | (110.54) | (102.18) | 219.93 | 94.11 |
| | Employees Benefit Expenses | 217.95 | 179.92 | 149.66 | 397.87 | 291.46 |
| | Financial Costs | 2.03 | 15.79 | 5.98 | 17.82 | 16.61 |
| | Depreciation & Amortization Expenses | 56.23 | 47.47 | 43.40 | 103.70 | 80.20 |
| | Other Expenses | 244.94 | 225.43 | 195.30 | 470.37 | 303.60 |
| | Total Expenses | 6,097.52 | 5,983.34 | 4,049.65 | 12,080.86 | 8,194.27 |
| | Profit / (Loss) Before Tax (I-II) | 830.37 | 1,077.47 | 529.10 | 1,907.84 | 1,317.08 |
| | Tax Expenses | | | | | |
| | Current Tax | 213.54 | 276.48 | 134.68 | 490.02 | 335.50 |
| | Prior Period Tax | 2.13 | - | 20.01 | 2.13 | 20.01 |
| | Deferred Tax | 4.23 | (0.23) | 1.90 | 4.46 | 1.36 |
| | Total Tax Expenses | 207.19 | 276.25 | 156.59 | 483.44 | 356.87 |
| | Profit / (Loss) For The Year | 623.18 | 801.22 | 372.51 | 1,424.40 | 960.21 |
| | Earning per Equity Share of face value Rs. 10/- each :- | | | | | |
| | 1.) Basic (in absolute figures) | 8.68 | 11.16 | 5.58 | 19.84 | 16.43 |
| | 2.) Diluted (in absolute figures) | 8.68 | 11.16 | 5.58 | 19.84 | 16.43 |

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED
Kalyani Cast-Tech Ltd.


Managing Director

NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Place:Delhi
Date: 29/05/2025

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

CIN:U26990DL2012PLC242760

Regd. Off.: B-144, 2nd Floor, DDA Shed, Pahse-I, Okhla Industrial Area, Delhi-110020

Notes to Audited Standalone Financial Results for Half-Year and Year ended on 31st March, 2025

- 1) The financial results are prepared in accordance with the Accounting Standard prescribed under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounting) Rules, 2021 (as amended) and other recognised accounting practices and policies, as applicable.
- 2) As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.
- 3) The above Audited Standalone Financial results of "M/s Kalyani Cast-Tech Limited" (the Company) for the Half-Year & Year ended on 31st March, 2025 were reviewed by audit committee and were approved and taken record by the board of directors in their meeting held on 29th May, 2025. The Board of the Company authorized the Mr. Naresh Kumar (Managing Director) to signing of the financial results.
- 4) The Company was engaged in a business of Manufacturing of Container (like Cargo Containers, Double Stack Containers, Dwarf Containers, etc.) at its manufacturing facility situated at Rewari, Haryana. Company has single segment, hence segment reporting is not applicable.
- 5) The figures for the Second Half-year ended on 31st March, 2025 are the balancing figures between audited figures in respect of the full financial year and the published first half-year ended on 30th September, 2024 of the financial year. Also, the figures up to the end of first half-year had only been reviewed and not subject to audit.
- 6) The management is in process of identifying parties which are covered under MSME. The amount relating to MSME are disclose to the extent identified.
- 7) Previous year/period figures have been regrouped/rearranged/reclassified wherever necessary, to render them comparable with current year/period figures.

For and on behalf of the Board of

KALYANI CAST-TECH LIMITED
Kalyani Cast-Tech Ltd.



NARESH KUMAR Managing Director
(Managing Director)

DIN NO.:03302133

Place: Delhi

Date: 29/05/2025

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

CIN:U26990DL2012PLC242760

Regd. Off.: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

Statement of Standalone Assets & Liabilities For The Year ended as on 31st March,2025 pursuant to Regulation 33 of SEBI (LODR) Regulations,2015 (Amended)*(All amounts in Lakhs, except share data and where otherwise stated)*

| Sr. No. | PARTICULARS | As at 31st March, 2025 | As at 31st March, 2024 |
|---------|---|------------------------|------------------------|
| I. | Equity and Liabilities | | |
| (1) | Shareholder's Fund | | |
| | (A) Share Capital | 718.05 | 718.05 |
| | (B) Reserves and Surplus | 5,741.73 | 4,317.33 |
| (2) | Share Application Money pending for Allotment | - | - |
| | Total Equity (A) | 6,459.78 | 5,035.38 |
| (3) | Non-Current Liabilities | | |
| | (A) Long-Term Borrowings | - | - |
| | (B) Deferred Tax Laibilities(Net) | - | - |
| | (C) Long Term Provisions | 20.67 | 12.45 |
| | Total Non-Current Liabilities (B) | 20.67 | 12.45 |
| (4) | Current Laibilities | | |
| | (A) Short Term Borrowings | 527.63 | 769.72 |
| | (B) Trade Payables:- | | |
| | (i) Total outstanding dues of Micro-Enterprises and Small enterprises | - | - |
| | (ii) Total outstanding dues of creditors other than Micro-Enterprises and small enterprises | 361.59 | 346.42 |
| | (C) Other Current Laibilities | 76.65 | 288.48 |
| | (D) Short-Term Provisions | 4.57 | 8.35 |
| | Total Current Liabilities (C) | 970.44 | 1,412.97 |
| | Total Equity and Liabilities (A+B+C) | 7,450.88 | 6,460.80 |
| II. | ASSETS | | |
| (1) | Non-Current Assets | | |
| | (A) Property, Plant & Equipment and Intangible Assets | | |
| | (i) Property, Plant & Equipments | 752.68 | 687.32 |
| | (ii) Intangible Assets | 0.09 | 0.15 |
| | (iii) Capital Work-in-Progress | - | 11.61 |
| | (B) Non-Current Investment | 51.00 | 51.00 |
| | (C) Deferred Tax Assets(Net) | 13.04 | 8.58 |
| | (D) Long-Term Loan & Advances | 261.74 | - |
| | (E) Other Non-Current Assets | 67.23 | 60.63 |
| | Total Non-Current Assets (A) | 1,145.78 | 819.29 |
| (2) | Current Assets | | |
| | (A) Current Investment | 1,510.20 | 1,500.00 |
| | (B) Inventories | 852.23 | 1,461.44 |
| | (C) Trade Receivables | 2,641.27 | 1,611.14 |
| | (D) Cash And Cash Equivalents | 1,158.62 | 968.24 |
| | (E) Short-Term Loan & Advances | 115.08 | 25.91 |
| | (F) Other Current Assets | 27.71 | 74.78 |
| | Total Current Assets (B) | 6,305.10 | 5,641.51 |
| | Total Assets (A+B) | 7,450.88 | 6,460.80 |

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.



Managing Director

NARESH KUMAR
(Managing Director)

DIN NO.:03302133

Place:Delhi

Date: 29/05/2025

KALYANI CAST-TECH LIMITED
(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")
CIN:U26990DL2012PLC242760
Statement of Audited Standalone Cash Flow For the Year ended as at 31st March, 2025

(All amounts in Lakhs, except share data and where otherwise stated)

| PARTICULARS | Half-Year Ended | |
|---|------------------------|-------------------------------------|
| | As at 31st March, 2025 | Year Ended |
| | (Unaudited) | As at 31st March, 2024 (Audited) |
| Operating Activity | | |
| Profit Before Tax | 1,907.84 | 1,317.08 |
| Add / (Less); | | |
| -Depreciation & Amortization | 103.70 | 80.20 |
| -STT Charges | 0.01 | |
| -Loss on Sale / disposal of Assets | - | 0.01 |
| -Provision for Gratuity | 8.32 | 2.26 |
| -Interest Expenses | 17.82 | 16.61 |
| -Interest Income | (25.71) | (26.73) |
| -Profit on Sale of Investment | (40.69) | (6.46) |
| Operating Profit Before Working Capital Changes | 1,971.28 | 1,382.97 |
| Change in Inventory | 609.20 | (488.95) |
| Change in Trade Receivables | (1,030.13) | (1,449.24) |
| Change in Short Term Loans & Advances | (89.17) | 34.22 |
| Change in Other Current Assets | 47.07 | 4.09 |
| Change in Trade Payables | 15.17 | 67.82 |
| Change in Other Current Liabilities | (211.83) | 125.22 |
| Net Change in working Capital | (659.69) | (1,706.84) |
| Cash Flow From Operations | 1,311.60 | (323.86) |
| Less: | | |
| -Direct Tax paid | 491.78 | (553.84) |
| Net Cash Flow from Operating Activities (A) | 819.82 | (877.70) |
| Investing Activity | | |
| Purchase of Property, Plant & Equipment | (169.00) | (232.66) |
| Proceeds from Sale of Property, Plant & Equipment | - | 0.16 |
| (Increase) / Decrease in Capital Work-in-Progress | 11.61 | 8.26 |
| Purchase of Non-Current Investments | (1,215.00) | (51.00) |
| (Increase) / Decrease in Long-Term Capital Advances | (261.74) | 22.57 |
| (Increase) / Decrease in Other Non-Current Assets | (6.60) | (31.18) |
| Outflow for Purchase of Current Investments | - | (2,300.00) |
| Interest Income | 25.70 | 26.73 |
| Proceeds from Sale of Non-Current Investments | 1,245.48 | 806.46 |
| Net Cash Flow From Investing Activity (B) | (369.54) | (1,750.66) |
| Financing Activity | | |
| Proceeds from Issue of Equity Shares | - | 3,010.74 |
| Share Issue Expenses | - | (364.94) |
| Proceeds/(Repayments) of Long Term Debt | - | (231.70) |
| Change in Short Term Borrowings | (242.09) | 659.37 |
| Interest paid on borrowings | (17.81) | (16.61) |
| Net Cash Flow From Financing Activity (C) | (259.90) | 3,056.86 |
| Net Increase/(Decrease) in cash and cash equivalents during the year (A+B+C) | 190.38 | 428.50 |
| Cash & Cash Equivalents Opening balance (D) | 968.24 | 539.74 |
| <i>Balance with Banks</i> | 602.36 | 40.24 |
| <i>Cash-in-Hand</i> | 1.23 | 1.99 |
| <i>Other Bank Balances</i> | 364.65 | 497.51 |
| Cash & Cash Equivalents Closing balance (E) | 1,158.62 | 968.24 |
| <i>Balance with Banks</i> | 0.74 | 602.36 |
| <i>Cash-in-Hand</i> | 0.04 | 1.23 |
| <i>Other Bank Balances</i> | 1,157.84 | 364.65 |
| Change in Cash & Cash Equivalents during the Year (E-D) | 190.38 | 428.50 |

For and on behalf of the Board of
Kalyani Cast-Tech Limited


Managing Director

NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Place: Delhi
Date: 29/05/2025



**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF HALF - YEAR AND ANNUAL
STANDALONE FINANCIAL RESULTS**

To the Board of Directors of Kalyani Cast - Tech Limited

Opinion

We have audited the accompanying standalone financial results of **M/s Kalyani Cast-Tech Limited**, (hereinafter referred as the "Company"). For the half year and year ended March 31, 2025

("standalone financial results"), attached herewith , being submitted by the Company Pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations , 2015 as amended from time to time ("Listing Regulations")

In our opinion and to the best of our information and according to the explanations given to us on these standalone financial results

(i) are present in accordance with the requirement of Regulation 33 of the Listing Regulations in this regard ; and

(ii) Give a true fair in view in conformity with the recognition and measurement principles laid down in the applicable accounting standard and other accounting principles generally accepted in India of the Net Profit and other Comprehensive income and other financial information for the half-year and year ended March 31, 2025

Basis for Opinion

We conducted our audit of the financial statements in accordance with the Standards on Auditing specified under section 143(10) of the Act (SAs). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the independence requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules made there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Management's and Board of Director's Responsibilities for the Standalone Financial Result

These Standalone financial results have been prepared on the basis of the standalone financial statements.



The Company's Management's and Board of Directors is responsible for the preparation of these standalone financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations . This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, Board of Director's is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Board of Director's either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial result as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, We are also responsible for expressing our opinion through a separate report on the complete set of standalone financial statements whether the company has adequate



internal financial controls with reference to standalone financial in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial result made by Board of Director's .
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

The Standalone financial results for the half - year ended March 31,2025 being the balancing figure between the audited figures in respect of full financial year March 31, 2025 and the unaudited figures for half year of the current financial year , which were subject to a limited review by us as required under the listing Regulations.

For Goel Mintri & Associates
Chartered Accountants
(Firm Reg. No. 013211N)



Gopal Dutt
(Partner)
M.No.520858

Place: New Delhi

Date: 29/05/2025

UDIN: 25520858BMIDSN6350

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

CIN:U26990DL2012PLC242760

Regd. Off.: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

Statement of Consolidated Financial Results For The Half-Year and Year ended as on 31st March,2025 pursuant to Regulation 33 of SEBI (LODR) Regulations,2015 (Amended)*(All amounts in Lakhs, except share data and where otherwise stated)*

| Sr. No. | PARTICULARS | Half-Year Ended | | | Year Ended | |
|---------|---|------------------------|----------------------------|------------------------|------------------------|------------------------|
| | | As at 31st March, 2025 | As at 30th September, 2024 | As at 31st March, 2024 | As at 31st March, 2025 | As at 31st March, 2024 |
| I. | INCOME | | | | | |
| | Revenue From Operations | 6,902.79 | 7,019.50 | 4,525.61 | 13,922.29 | 9,447.71 |
| | Other Income | 25.09 | 41.31 | 53.13 | 66.40 | 63.64 |
| | Total Income | 6,927.88 | 7,060.81 | 4,578.74 | 13,988.69 | 9,511.35 |
| II. | EXPENSES | | | | | |
| | Cost of Materials Consumed | 5,236.19 | 5,580.96 | 3,758.43 | 10,817.15 | 7,409.23 |
| | Change in Inventories of Finished goods,work-in-progress and Stock-in-Trade | 325.43 | (111.43) | (104.90) | 214.00 | 91.39 |
| | Employees Benefit Expenses | 227.36 | 189.69 | 149.94 | 417.05 | 291.75 |
| | Financial Costs | 2.03 | 15.79 | 5.98 | 17.82 | 16.61 |
| | Depreciation & Amortization Expenses | 59.34 | 49.36 | 43.42 | 108.70 | 80.22 |
| | Other Expenses | 269.60 | 231.86 | 198.38 | 501.46 | 306.67 |
| | Total Expenses | 6,119.95 | 5,956.23 | 4,051.25 | 12,076.18 | 8,195.87 |
| | Profit/ (Loss) Before Tax (I-II) | 807.93 | 1,104.58 | 527.49 | 1,912.51 | 1,315.48 |
| | Tax Expenses | | | | | |
| | Current Tax | 211.57 | 281.06 | 134.68 | 492.63 | 335.50 |
| | Prior Period Tax | (2.13) | - | 20.01 | (2.13) | 20.01 |
| | Deferred Tax | (4.30) | (0.24) | 1.92 | (4.54) | 1.39 |
| | Total Tax Expenses | 205.14 | 280.82 | 156.61 | 485.96 | 356.90 |
| | Profit/ (Loss) For The Year | 602.80 | 823.76 | 370.88 | 1,426.55 | 958.58 |
| | Minority Share of Profit / (Loss) | (9.99) | 11.04 | (0.80) | 1.05 | (0.80) |
| | Profit/ (Loss) After Tax | 612.78 | 812.72 | 371.68 | 1,425.50 | 959.38 |
| | Earning per Equity Share of face value Rs. 10/- each :- | | | | | |
| | 1.) Basic (in absolute figures) | 8.53 | 11.47 | 5.56 | 19.85 | 16.41 |
| | 2.) Diluted (in absolute figures) | 8.53 | 11.47 | 5.56 | 19.85 | 16.41 |

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED Ltd.
Kalyani Cast-Tech

 Managing Director

NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Place:Delhi
Date: 29/05/2025

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

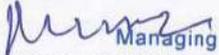
CIN:U26990DL2012PLC242760

Regd. Off.: B-144, 2nd Floor, DDA Shed, Pahse-I, Okhla Industrial Area, Delhi-110020

Notes to Audited Consolidated Financial Results for the Half-Year and Year ended on 31st March, 2025

- 1) The financial results are prepared in accordance with the Accounting Standard prescribed under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounting) Rules, 2021 (as amended) and other recognised accounting practices and policies, as applicable.
- 2) As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.
- 3) The above Audited Standalone Financial results of "M/s Kalyani Cast-Tech Limited" (the Company) for the Half-Year & Year ended on 31st March, 2025 were reviewed by audit committee and were approved and taken record by the board of directors in their meeting held on **29th May, 2025**. The Board of the Company authorized the **Mr. Naresh Kumar (Managing Director)** to signing of the financial results.
- 4) The Company was engaged in a business of Manufacturing of Container (like Cargo Containers, Double Stack Containers, Dwarf Containers, etc.) at its manufacturing facility situated at Rewari, Haryana. Company has single segment, hence segment reporting is not applicable.
- 5) The figures for the Second Half-year ended on 31st March, 2025 are the balancing figures between audited figures in respect of the full financial year and the published first half-year ended on 30th September, 2024 of the financial year. Also, the figures up to the end of first half-year had only been reviewed and not subject to audit.
- 6) The management is in process of identifying parties which are covered under MSME. The amount relating to MSME are disclose to the extent identified.
- 7) Previous year/period figures have been regrouped/rearranged/reclassified wherever necessary, to render them comparable with current year/period figures.

For and on behalf of the Board of Directors of
KALYANI CAST-TECH LIMITED
Kalyani Cast-Tech Ltd.


Managing Director
NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Place: DELHI
Date: 29/05/2025

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

CIN:U26990DL2012PLC242760

Regd. Off.: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

Statement of Consolidated Assets & Liabilities For The Year ended as on 31st March,2025 pursuant to Regulation 33 of SEBI (LODR) Regulations,2015 (Amended)

(All amounts in Lakhs, except share data and where otherwise stated)

| Sr. No. | PARTICULARS | As at 31st March, 2025 | As at 31st March, 2024 |
|---------|---|------------------------|------------------------|
| I. | Equity and Liabilities | | |
| (1) | Shareholder's Fund | | |
| | (A) Share Capital | 718.05 | 718.05 |
| | (B) Reserves and Surplus | 5,741.99 | 4,316.50 |
| (2) | Share Application Money pending for Allotment | | |
| (3) | Minority Interest | 49.26 | 48.20 |
| | Total Equity (A) | 6,509.30 | 5,082.75 |
| (3) | Non-Current Liabilities | | |
| | (A) Long-Term Borrowings | - | - |
| | (B) Deffered Tax Laibilities(Net) | - | - |
| | (C) Long Term Provisions | 20.67 | 12.45 |
| | Total Non-Current Liabilities (B) | 20.67 | 12.45 |
| (4) | Current Laibilities | | |
| | (A) Short Term Borrowings | 527.63 | 769.72 |
| | (B) Trade Payables:- | | |
| | (i) Total outstanding dues of Micro-Enterprises and Small enterprises | - | - |
| | (ii) Total outstanding dues of creditors other than Micro-Enterprises and small enterprises | 350.07 | 348.10 |
| | (C) Other Current Laibilities | 78.87 | 238.79 |
| | (D) Short-Term Provisions | 4.67 | 8.35 |
| | Total Current Liabilities (C) | 961.25 | 1,364.96 |
| | Total Equity and Liabilities (A+B+C) | 7,491.21 | 6,460.17 |
| II. | ASSETS | | |
| (1) | Non-Current Assets | | |
| | (A) Property, Plant & Equipment and Intangible Assets | | |
| | (i) Property, Plant & Equipments | 782.16 | 689.09 |
| | (ii) Intangible Assets | 0.09 | 0.15 |
| | (iii) Capital Work-in-Progress | | 11.61 |
| | (B) Non-Current Investment | | - |
| | (C) Deferred Tax Assets(Net) | 13.11 | 8.56 |
| | (D) Long-Term Loan & Advances | 261.74 | - |
| | (E) Other Non-Current Assets | 67.23 | 60.63 |
| | Total Non-Current Assets (A) | 1,124.32 | 770.04 |
| (2) | Current Assets | | |
| | (A) Current Investment | 1,510.20 | 1,500.00 |
| | (B) Inventories | 879.04 | 1,468.08 |
| | (C) Trade Receivables | 2,641.27 | 1,611.14 |
| | (D) Cash And Cash Equivalents | 1,160.86 | 993.72 |
| | (E) Short-Term Loan & Advances | 120.34 | 26.91 |
| | (F) Other Current Assets | 55.18 | 90.27 |
| | Total Current Assets (B) | 6,366.89 | 5,690.12 |
| | Total Assets (A+B) | 7,491.21 | 6,460.17 |

For and on behalf of the Board of

KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.



Managing Director

NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Place:Delhi

Date: 29/05/2025

(0.00)

(0.00)

KALYANI CAST-TECH LIMITED
(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")
CIN:U26990DL2012PLC242760
Consolidated Cash Flow Statement For the Year ended as at 31st March, 2025

(All amounts in ₹ lakhs, except share data and where otherwise stated)

| PARTICULARS | Year Ended | |
|---|------------------------|------------------------|
| | As at 31st March, 2025 | As at 31st March, 2024 |
| | Audited | Audited |
| Operating Activity | | |
| Profit Before Tax | 1,912.51 | 1,315.48 |
| Add; | | |
| -Depreciation & Amortization | 108.70 | 80.22 |
| -Loss on Sale / disposal of Assets | - | 0.01 |
| -Provision for Gratuity | 8.32 | 2.26 |
| -Interest Expenses | 17.82 | 16.61 |
| Less; | | |
| -Interest Income | (25.71) | (26.73) |
| -Minority Share in profit | (1.05) | 0.80 |
| -Profit on Sale of Investment | (40.69) | (6.46) |
| Operating Profit Before Working Capital Changes | 1,979.89 | 1,382.18 |
| Change in Inventory | 589.04 | (495.60) |
| Change in Trade Receivables | (1,030.13) | (1,449.24) |
| Change in Short Term Loans & Advances | (93.43) | 33.22 |
| Change in Other Current Assets | 35.09 | (11.40) |
| Change in Trade Payables | 1.97 | 69.51 |
| Change in Other Current Liabilities | (159.92) | 75.54 |
| Net Change in working Capital | (657.38) | (1,777.97) |
| Cash Flow From Operations | 1,322.51 | (395.79) |
| Less: | | |
| -Direct Tax paid | (494.22) | (553.84) |
| Net Cash Flow from Operating Activities (A) | 828.29 | (949.63) |
| Investing Activity | | |
| Purchase of Property, Plant & Equipment | (201.71) | (234.44) |
| Proceeds from Sale of Property, Plant & Equipment | - | 0.16 |
| Adjustment of Minority Share | 49.26 | 48.20 |
| (Increase) / Decrease in Capital Work-in-Progress | 11.61 | 8.26 |
| (Increase) / Decrease in Non-Current Investments | (58.47) | - |
| (Increase) / Decrease in Long-Term Capital Advances | (261.74) | 22.57 |
| (Increase) / Decrease in Other Non-Current Assets | (6.60) | (31.18) |
| (Increase) / Decrease in Current Investments | - | (1,500.00) |
| Interest Income | 25.71 | 26.73 |
| Profit / (Loss) on Sale of Investment | 40.69 | 6.46 |
| Net Cash Flow From Investing Activity (B) | (401.24) | (1,653.24) |
| Financing Activity | | |
| Proceeds from Issue of Equity Shares | - | 3,010.74 |
| Share Issue Expenses | - | (364.94) |
| Proceeds/(Repayments) of Long Term Debt | - | (231.70) |
| Change in Short Term Borrowings | (242.09) | 659.37 |
| Interest paid on borrowings | (17.82) | (16.61) |
| Net Cash Flow From Financing Activity (C) | (259.91) | 3,056.86 |
| Net Increase/(Decrease) in cash and cash equivalents during the year (A+B+C) | 167.14 | 453.99 |
| Cash & Cash Equivalents Opening balance (D) | 993.72 | 539.74 |
| Balance with Banks | 627.85 | 40.24 |
| Cash-in-Hand | 1.23 | 1.99 |
| Other Bank Balances | 364.64 | 497.50 |
| Cash & Cash Equivalents Closing balance (E) | 1,160.86 | 993.72 |
| Balance with Banks | 2.49 | 627.85 |
| Cash-in-Hand | 0.54 | 1.23 |
| Other Bank Balances | 1,157.84 | 364.64 |
| Change in Cash & Cash Equivalents during the Year (E-D) | 167.14 | 453.99 |

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED, Tech Ltd.


Managing Director

NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Place: Delhi
Date: 29/05/2025



**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF HALF - YEAR AND ANNUAL
CONSOLIDATED FINANCIAL RESULTS**

To the Board of Directors of Kalyani Cast - Tech Limited

Opinion

We have audited the accompanying Consolidated Financial results of Kalyani Cast-Tech Limited (hereinafter referred to as "the Parent") and its subsidiary KMT Engineering Private Limited (the Parent Company and its subsidiary together referred to as "the Group") for the half - year and year ended March 31, 2025 ("Consolidated Financial results") being submitted by the parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended from time to time ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the consolidated financial results:

a) Include the results of the following entities:

| S.NO | Name of the Entity | Country of Incorporation | Relationship |
|------|---------------------------------|--------------------------|--------------|
| 1. | KMT ENGINEERING PRIVATE LIMITED | India | Subsidiary |

b) are presented in accordance with the requirement of Regulations 33 of the Listing Regulations : and

c) Give a true fair in view in conformity with the applicable accounting standard and other accounting principles generally accepted in India, of consolidated Net Profit and other Comprehensive income and other financial information for the half-year and year ended March 31, 2025

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the 'Consolidated Financial results' section of our report. We are independent of the Group, its associates and jointly controlled entities in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the Consolidated Financial results.



Management's and Board of Director's Responsibilities for the Consolidated Financial Result

These Consolidated financial results for the year ended March 31, 2025 have been prepared on the basis of the Consolidated financial statements.

The Parent's Board of Directors is responsible for the preparation of these Consolidated financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information of the group in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations .

The respective Board of Directors of the Companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial result that give a true and fair view and are free from material misstatement, whether due to fraud or error. Which have been used for the purpose of preparation of the consolidated financial results by the directors of the parent, as aforesaid.

In preparing the Consolidated Financial result, the respective management and Board of Directors of the companies included in the Group are responsible for assessing the ability of the group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective board of directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the Companies included in the Group are also responsible for overseeing the Group's financial reporting process of each entity.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial results.



As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, We are also responsible for expressing our opinion through a separate report on the complete set of Consolidated financial statements whether the company has adequate internal financial controls with reference to consolidated financial statement in place and the operating effectiveness of such controls..
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated Financial results, including the disclosures, and whether the Consolidated Financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of financial information of the entities included in the consolidated financial results of which we are the independent auditors. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the parent and such other entities included in the consolidated financial results of which we are the independent auditors regarding among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



We also performed procedures in accordance with the circular No. CIR/CFD /CMD1/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

The consolidated financial results include the audited certified financial results of KMT ENGINEERING PRIVATE LIMITED, Subsidiary of the Company, whose financial information reflect Group's share of total assets of INR 7491.21 lakhs as at March 31, 2025, Group's share of total revenue of INR 6902.79 lakhs and INR 13922.29 lakhs and Group's share of total net profit after tax of INR 612.78 and 1425.50 lakhs for the half-year and year ended March, 31, 2025 respectively, as considered in the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such management's certified financial statements. In our opinion and according to the information and explanations given to us the Board of Directors, these financial statements are not material to the Group.

Our conclusion on the financial statements is not modified in respect of this matter.

The consolidated financial results for the half-year ended March 31,2025 being the balancing figure between the audited figures in respect of full financial year March 31, 2025 and the unaudited figures for half year of the current financial year , which were subject to a limited review by us as required under the listing Regulations.

**For Goel Mintri & Associates
Chartered Accountants
(Firm Reg. No. 013211N)**



**Gopal Dutt
(Partner)
M.No.520858**

**Place: New Delhi
Date: 29/05/2025
UDIN: 25520858BMIDSP8226**



KALYANI CAST TECH LIMITED

(Formerly Known As; "Kalyani Cast Tech Private Limited")

Date: 29.05.2025

BSE Limited
P J Towers
Dalal Street, fort
Mumbai – 400 001

COMPANY CODE NO.: 544023

SUB: DECLARATION FOR UN-MODIFIED OPINION ON ANNUAL STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED MARCH 31, 2025.

In accordance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 and SEBI Circular No: CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby confirm that, the Statutory Auditors of the Company, M/s Goel Mintri & Associates, Chartered Accountants, Statutory Auditor of the Company (Firm Registration Number: 013211N), have issued an unmodified opinion on the Annual Standalone and Consolidated Audited Financial Results of the Company for the Financial Year ended March 31, 2025. You are requested to kindly take the same on record.

Thanking You

Yours faithfully,

For **Kalyani Cast Tech Limited**

Digitally signed
by Jayashree
Kumar
Date: 2025.05.29
18:47:18 +05'30'

**Jayashree
e Kumar**

Jayashree Kumar
(Whole Time Director)

Place: New Delhi

Reg. Office: B-144, 2nd Floor, DDA Shed, Okhla Industrial Area, Phase-1, Delhi-110020

Factory: Village Mamria Thethar, Distt. Rewari (Hr.)

Tel: 011-26444400, **Mobile:** 09650891119, **E-mail:** info@kalyanicaستtech.com,

Kalyanicaستtech@gmail.com **CIN:** L26990DL2012PLC242760